

Welcome to your CDP Water Security Questionnaire 2021

W0. Introduction

W_{0.1}

(W0.1) Give a general description of and introduction to your organization.

Headquartered in Belo Horizonte, state of Minas Gerais, Usiminas operates in the Brazilian flat steel market. One of the main steel complexes in Latin America, with 58 years of operation, the Company works in the entire sector chain, from ore extraction, through steel production, to its transformation into products and capital goods customized for the market.

The steel produced and transformed by Usiminas Companies is present in the daily routine of millions of people in the form of cars, houses, buildings, bridges, home appliances, vessels, steel furniture and agricultural equipment and machinery. Through cutting-edge products and high added-value services, the Company moves the industry and contributes to Brazil's development, by way of operations strategically located in the country's most industrialized regions.

Usiminas' vision and values sustain the Company's Management and guide it with a focus on perpetuity and on the contribution to the development of the economy, the environment and society. The Company's business purpose is to offer full, integrated and tailored solutions, in line with each customer's needs for the most diverse industrial challenges in Brazil, by having its products and services present in the most relevant productive chains: automotive, wind and solar power, home appliances, civil construction, naval, machinery and equipment, tubes, oil and gas, among others.

Usiminas creates value to society by offering quality products and services to its customers, generating return to shareholders, fostering its employees' personal and professional development as well as controlling and mitigating environmental and social impacts. The Company also invests in the development of the communities where it operates, whether through structured partnerships with public authorities or through the Usiminas Institute and São Francisco Xavier Foundation (FSFX), the Company's social branches in the healthcare, education, culture and sports fields.

With more than 23 thousand employees (12.1 thousand own workers and 10.9 thousand outsourced employees) and total net revenue of R\$16.1 billion in 2020 (8% up on 2019, when the company reached R\$14.9 billion), Usiminas has 4 business units, operating through 5



companies: Steelmaking (Usiminas and Unigal Usiminas), Mining (Mineração Usiminas) Steel Processing (Soluções Usiminas) and Capital Goods (Usiminas Mecânica).

In the steel business unit, object of this report Usiminas manufactures and sales the following flat carbon steel products: plates, thick plates, hot-rolled flat steel products, cold-rolled flat steel products (uncoated), electrogalvanized and galvanized steel (coated). By using a cutting-edge technology that has sustainable features, the Company stands out in the domestic flat steel production.

Both in Ipatinga, state of Minas Gerais, and in Cubatão, state of São Paulo, the steelworks are integrated. At the Cubatão plant, the primary areas (from raw material yard to steel mill) are temporary shutdown. In 2020, the Company has also shutdown 2 out of the 3 blast furnaces at the Minas Gerais plant, due to the pandemic's effects on the demand.

W0.2

(W0.2) State the start and end date of the year for which you are reporting data.

| Start date | | End date |
|----------------|-----------------|-------------------|
| Reporting year | January 1, 2020 | December 31, 2020 |

W0.3

(W0.3) Select the countries/areas for which you will be supplying data.

Brazil

W_{0.4}

(W0.4) Select the currency used for all financial information disclosed throughout your response.

BRL

W_{0.5}

(W0.5) Select the option that best describes the reporting boundary for companies, entities, or groups for which water impacts on your business are being reported.

Companies, entities or groups over which operational control is exercised

W0.6

(W0.6) Within this boundary, are there any geographies, facilities, water aspects, or other exclusions from your disclosure?

No



W1. Current state

W1.1

(W1.1) Rate the importance (current and future) of water quality and water quantity to the success of your business.

| | Direct use importance rating | Indirect use importance rating | Please explain |
|--|------------------------------|--------------------------------|--|
| Sufficient amounts of good quality freshwater available for use | Vital | Important | Water is of fundamental importance in the steelmaking process of direct and indirect cooling activities. |
| Sufficient amounts of recycled, brackish and/or produced water available for use | Not important at all | Not important at all | Cubatão Plant no longer captures brackish/sea water. |

W1.2

(W1.2) Across all your operations, what proportion of the following water aspects are regularly measured and monitored?

| | % of sites/facilities/operations | Please explain |
|---|----------------------------------|--|
| Water withdrawals – total volumes | 100% | There is only one water intake point measuring the entire volume of water collected. |
| Water withdrawals – volumes by source | 100% | There is only one water intake point measuring the entire volume of water collected. |
| Water withdrawals quality | 100% | Meets the needs of the Ipatinga / Cubatão Plants |
| Water discharges – total volumes | 100% | Disposal in the Piracicaba River in Ipatinga, Plant, and in Cubatão the discharge of unused captured water goes to the Estuary |
| Water discharges – volumes by destination | 100% | In Ipatinga there is only one destination for water discharge which is the Piracicaba River and in Cubatão the Estuary |



| Water discharges – volumes by treatment method | 100% | All the volume water that leaves the plant is monitored through physical-chemical analyzes of the final effluent and the volume discarded |
|--|------|---|
| Water discharge quality – by standard effluent parameters | 100% | All the volume water that leaves the plant is monitored through physical-chemical analyzes of the final effluent and the volume discarded |
| Water discharge quality – temperature | 100% | Room temperature |
| Water consumption – total volume | 100% | Total captured water consumption + recirculated water |
| Water recycled/reused | 100% | Recirculated water |
| The provision of fully- functioning, safely managed WASH services to all workers | 100% | Potable water |

W1.2b

(W1.2b) What are the total volumes of water withdrawn, discharged, and consumed across all your operations, and how do these volumes compare to the previous reporting year?

| | Volume (megaliters/year) | Comparison with previous reporting year | Please explain |
|---------------------|-----------------------------|---|--|
| Total withdrawals | 53,159.34 | Lower | Value raised in 2020 was lower than the previous year in Ipatinga and Cubatão Plants |
| Total discharges | 44,724.09 | Lower | Amount discarded in 2020 was lower than the previous year in Ipatinga and Cubatão Plants |
| Total consumption | 1,054,209.58 | Lower | Value consumed in 2020 was lower than the previous year in Ipatinga and Cubatão Plants |

W1.2d

(W1.2d) Indicate whether water is withdrawn from areas with water stress and provide the proportion.



| | Withdrawals are from areas with water stress | Identification tool | Please explain |
|-----|--|---------------------|---------------------------------------|
| Row | No | | The Company does not collect water in |
| 1 | | | areas with water stress. |

W1.2h

(W1.2h) Provide total water withdrawal data by source.

| | Relevance | Volume (megaliters/year) | Comparison with previous reporting year | Please explain |
|--|-----------------|-----------------------------|---|---|
| Fresh surface water, including rainwater, water from wetlands, rivers, and lakes | Relevant | 53,159.34 | Lower | Water is of fundamental importance in the steelmaking process of direct and indirect cooling activities. |
| Brackish surface water/Seawater | Not relevant | | | Cubatão no longer captures brackish/sea water. |
| Groundwater – renewable | Not relevant | | | Not applicable. |
| Groundwater – non- renewable | Not relevant | | | Not applicable for the steel production process. |
| Produced/Entrained water | Relevant | 258.4 | Lower | In Ipatinga, demineralized water is produced for the steelmaking process from collected water. In Cubatão there was no water production in 2020 |
| Third party sources | Not relevant | | | Not applicable for the steel production process. |

W1.2i

(W1.2i) Provide total water discharge data by destination.

| | Relevance | Volume (megaliters/year) | Comparison with previous reporting year | Please explain |
|---------------------|-----------|-----------------------------|---|---|
| Fresh surface water | Relevant | 2,326.33 | | Water is of fundamental importance in the |



| | | | steelmaking process of direct and indirect cooling activities. |
|---------------------------------|--------------|--|--|
| Brackish surface water/seawater | Not relevant | | Not applicable. |
| Groundwater | Not relevant | | Not applicable for the steel production process. |
| Third-party destinations | Not relevant | | Not applicable for the steel production process. |

W1.2j

(W1.2j) Within your direct operations, indicate the highest level(s) to which you treat your discharge.

| | Relevanc e of treatment level to discharge | Volume (megaliters/year) | Compariso n of treated volume with previous reporting year | % of your sites/facilities/operation s this volume applies to | Please explain |
|--------------------------------|--|---------------------------------|--|---|--|
| Tertiary treatment | Not relevant | | | | Effluents are already treated in primary treatment within legal specifications . |
| Secondary treatment | Relevant | 552.2 | Lower | 100% | Biological treatment |
| Primary treatment only | Relevant | 2,325.47 | Lower | 100% | Total flow of wastewater treatment plants in Ipatinga and Cubatão |
| Discharge to the natural | Not relevant | | | | Not Applicable |



| environmen t without treatment | | | |
|--|-----------------|--|-------------------|
| Discharge to a third party without treatment | Not relevant | | Not Applicable |
| Other | Not relevant | | Not Applicable |

W1.4

(W1.4) Do you engage with your value chain on water-related issues?

No, not currently but we intend to within two years

W1.4d

(W1.4d) Why do you not engage with any stages of your value chain on water-related issues and what are your plans?

| | | Primary reason | Please explain |
|----|-----|--|----------------|
| Ro | w 1 | We are planning to do so within the next two years | |

W2. Business impacts

W2.1

(W2.1) Has your organization experienced any detrimental water-related impacts?

W2.2

No

(W2.2) In the reporting year, was your organization subject to any fines, enforcement orders, and/or other penalties for water-related regulatory violations?

W3. Procedures

W3.3

(W3.3) Does your organization undertake a water-related risk assessment?

No, water risks-related are not assessed



W3.3e

(W3.3e) Why does your organization not undertake a water-related risk assessment?

| | Primary reason | Please explain |
|-----|---------------------------|---|
| Row | We are planning to | The Company created the Corporate Department of Sustainability on |
| 1 | introduce a risk | June 1, 2020, reporting directly to the CEO. The new department's |
| | assessment process | mission is to address and monitor all topics related to the Company's |
| | within the next two years | sustainability agenda, including encouraging the management of |
| | | water resources issues. |
| | | We recognize that this is the beginning of a journey of vital |
| | | importance for the perpetuity of Usiminas and we will strive to |
| | | structure our plans and actions in order to engage in global efforts |
| | | on water resources related issues. This process is being structured. |

W4. Risks and opportunities

W4.1

(W4.1) Have you identified any inherent water-related risks with the potential to have a substantive financial or strategic impact on your business?

No

W4.1a

(W4.1a) How does your organization define substantive financial or strategic impact on your business?

The water resource is of fundamental importance for the steelmaking process, the lack of it directly impacts the operations of the plants, impacting the production process.

W4.2b

(W4.2b) Why does your organization not consider itself exposed to water risks in its direct operations with the potential to have a substantive financial or strategic impact?

| | Primary reason | Please explain | |
|-----|----------------|--|--|
| Row | Evaluation in | Although the organization does not yet have a formal and structured process to | |
| 1 | progress | identify, assess and respond to water resources risks and opportunities, the | |
| | | company recognizes potential risks that could cause considerable financial | |
| | | and/or strategic impacts on its business. | |
| | | We recognize that this is the beginning of a journey of vital importance for the | |
| | | perpetuity of Usiminas and we will strive to structure our plans and actions in | |



| | order to engage in global efforts on water resources related issues. This process |
|--|---|
| | is being structured. |

W4.2c

(W4.2c) Why does your organization not consider itself exposed to water risks in its value chain (beyond direct operations) with the potential to have a substantive financial or strategic impact?

| | Primary reason | Please explain |
|----------|----------------------|---|
| Row 1 | Not yet evaluated | The Company began its strategy of engagement and action in the Value Chain in 2021. This work is in the initial stages of development, however, part of the strategy consists in the collection of data associated with socio-environmental issues. |

W4.3

(W4.3) Have you identified any water-related opportunities with the potential to have a substantive financial or strategic impact on your business?

Yes, we have identified opportunities but are unable to realize them

W4.3b

(W4.3b) Why does your organization not consider itself to have water-related opportunities?

| | Primary reason | Please explain |
|-----|----------------|--|
| Row | Evaluation in | The lack of water resources would impact the two facilities of the steel |
| 1 | progress | business in Ipatinga and Cubatão. |

W6. Governance

W_{6.1}

(W6.1) Does your organization have a water policy?

Yes, we have a documented water policy that is publicly available

W6.1a

(W6.1a) Select the options that best describe the scope and content of your water policy.

| | Scope | Content | Please explain |
|-----|----------|---------------------|--|
| Row | Company- | Commitment to align | The Sustainability Standard establishes the principles and |
| 1 | wide | with public policy | guidelines for the actions of Usiminas' companies, aiming |



| initiatives, such as the | |
|--------------------------|--|
| SDGs | development. |
| Commitments beyond | |
| regulatory compliance | |
| Commitment to water- | |
| related innovation | impacting resulting from their activities. |
| Commitment to | The Sustainability Standard is guided by the Sustainable |
| stakeholder | Development Goals - SDGs, initiative of the United Nations |
| awareness and | - UN, and the Principles of Content Materiality, from Global |
| education | Reporting Initiative – GRI: stakeholder inclusion, |
| | sustainability context, materiality and completeness. |
| | |

W6.2

(W6.2) Is there board level oversight of water-related issues within your organization? $_{\mbox{\scriptsize Yes}}$

W6.2a

(W6.2a) Identify the position(s) (do not include any names) of the individual(s) on the board with responsibility for water-related issues.

| Position of individual | Please explain |
|---|--|
| Chief Executive Officer (CEO) | Usiminas CEO: Responsible for creating Usiminas' Sustainability Committee and appointing its members. |
| Chief Operating Officer (COO) | Industrial Vice-President: Appointed member of the Usiminas Sustainability Committee, designated as a sponsor on the C-Level for the Water Resources theme. |
| Other, please specify Corporate General Manager of Sustainability | Corporate General Manager of Sustainability: Member appointed to Usiminas' Sustainability Committee, designated as executive coordinator of the Sustainability Committee, responsible for proposing agendas with those responsible for the capture, distribution and use of Water Resources. |
| Chief Financial Officer (CFO) | Financial and Investor Relations Vice-President: Appointed member of the Usiminas Sustainability Committee, responsible for coordinating the interaction with stakeholders linked to the financial sector and the stock market. |

W6.2b

(W6.2b) Provide further details on the board's oversight of water-related issues.

| Frequency that | Governance | Please explain |
|----------------|-----------------|----------------|
| water-related | mechanisms into | |
| issues are a | which water- | |



| | scheduled agenda item | related issues are integrated | |
|----------|------------------------------|---|---|
| Row 1 | Scheduled - some meetings | Reviewing and guiding major plans of action Reviewing and guiding strategy Setting performance objectives | Starting with the creation of the Corporate General Management of Sustainability, on June 1, 2020, reporting directly to the CEO, Usiminas appointed the Sustainability Committee, which meets at least 4 times a year, and extraordinarily, when necessary, with the presence of the entire Executive Board. The committee has been structuring itself so that themes related to Water Resources are part of the regular agenda of meetings. |

W6.3

(W6.3) Provide the highest management-level position(s) or committee(s) with responsibility for water-related issues (do not include the names of individuals).

Name of the position(s) and/or committee(s)

Chief Executive Officer (CEO)

Responsibility

Other, please specify

Structuring Sustainability Management/ Water Resources. Approval of the Company's Sustainability Standard.

Frequency of reporting to the board on water-related issues

Quarterly

Please explain

In June 2020, the Corporate General Management of Sustainability was created, reporting directly to the CEO, the new department's mission is to address and monitor all topics related to the Company's sustainability agenda. We also had the creation of the Sustainability Committee, in which the entire Executive Board and the main leaders of Usiminas and subsidiaries address sustainability issues. This committee meets at least four times a year.

Name of the position(s) and/or committee(s)

Chief Operating Officer (COO)

Responsibility

Other, please specify

Structuring of Sustainability Management/Water Resources. Approval of the Company's Sustainability Standard. Discussion of water efficiency best practices.



Frequency of reporting to the board on water-related issues

Quarterly

Please explain

In June 2020, the Corporate General Management of Sustainability was created, reporting directly to the CEO, the new department's mission is to address and monitor all topics related to the Company's sustainability agenda. We also had the creation of the Sustainability Committee, in which the entire Executive Board and the main leaders of Usiminas and subsidiaries address sustainability issues. This committee meets at least four times a year. Environmental management meetings are held with the COO where the topic is addressed.

Name of the position(s) and/or committee(s)

Other, please specify

Corporate General Manager of Sustainability

Responsibility

Other, please specify

Structuring of Sustainability Management/Water Resources. Presentation of the Company's Sustainability Standard. Discussion of water efficiency best practices.

Frequency of reporting to the board on water-related issues

Quarterly

Please explain

In June 2020, the Corporate General Management of Sustainability was created, reporting directly to the CEO, the new department's mission is to address and monitor all topics related to the Company's sustainability agenda. We also had the creation of the Sustainability Committee, in which the entire Executive Board and the main leaders of Usiminas and subsidiaries address sustainability issues. This committee meets at least four times a year

Name of the position(s) and/or committee(s)

Sustainability committee

Responsibility

Other, please specify
Structuring of Sustainability Management / Water Resources

Frequency of reporting to the board on water-related issues

Quarterly

Please explain

In June 2020, the Corporate General Management of Sustainability was created, reporting directly to the CEO, the new department's mission is to address and monitor all



topics related to the Company's sustainability agenda. We also had the creation of the Sustainability Committee, in which the entire Executive Board and the main leaders of Usiminas and subsidiaries address sustainability issues. This committee meets at least four times a year.

Name of the position(s) and/or committee(s)

Environment/Sustainability manager

Responsibility

Other, please specify
Structuring of Sustainability Management / Water Resources

Frequency of reporting to the board on water-related issues

More frequently than quarterly

Please explain

Weekly meetings are held between the Industrial Vice President and the Environment Management, where issues related to Water Resources, among others, are dealt with.

Name of the position(s) and/or committee(s)

Chief Financial Officer (CFO)

Responsibility

Other, please specify

Structuring Sustainability Management/ Water Resources. Approval of the Company's Sustainability Standard.

Frequency of reporting to the board on water-related issues

Quarterly

Please explain

In June 2020, the Corporate General Management of Sustainability was created, reporting directly to the CEO, the new department's mission is to address and monitor all topics related to the Company's sustainability agenda. We also had the creation of the Sustainability Committee, in which the entire Executive Board and the main leaders of Usiminas and subsidiaries address sustainability issues. This committee meets at least four times a year.

W6.4

(W6.4) Do you provide incentives to C-suite employees or board members for the management of water-related issues?

Provide incentives for management of water-related issues



| Row | No, not currently but | In June 2020, the Corporate General Management of Sustainability |
|-------|-----------------------|---|
| 1 | we plan to introduce | was created, reporting directly to the CEO, the new department's |
| | them in the next two | mission is to address and monitor all topics related to the Company's |
| years | | sustainability agenda, including encouraging the management of water |
| | | resources-related issues through targets and results. |

W6.5

(W6.5) Do you engage in activities that could either directly or indirectly influence public policy on water through any of the following?

Yes, trade associations

W6.5a

(W6.5a) What processes do you have in place to ensure that all of your direct and indirect activities seeking to influence policy are consistent with your water policy/water commitments?

By participating in the meetings of the Sustainability Committee of this institute, contributing to the discussions, raising data and facts about the company's reality, among others.

W6.6

(W6.6) Did your organization include information about its response to water-related risks in its most recent mainstream financial report?

No, and we have no plans to do so

W7. Business strategy

W7.1

(W7.1) Are water-related issues integrated into any aspects of your long-term strategic business plan, and if so how?

| | Are water-related issues integrated? | Please explain |
|---|--|--|
| Long-term business objectives | No, water-related issues were not reviewed and there are no plans to do so | Since the organization does not yet have a formal and structured process to identify, assess and respond to water security risks and opportunities, it has not yet been possible to address such risks and opportunities in the organization's strategic-financial planning assessments. |
| Strategy for achieving long-term objectives | No, water-related issues were not reviewed and there are no plans to do so | Since the organization does not yet have a formal and structured process to identify, assess and respond to water security risks and opportunities, it has not yet been possible to address such risks and opportunities in the organization's strategic-financial planning assessments. |



| Financial | No, water-related | Since the organization does not yet have a formal and |
|-----------|------------------------|---|
| planning | issues were not | structured process to identify, assess and respond to water |
| | reviewed and there are | security risks and opportunities, it has not yet been |
| | no plans to do so | possible to address such risks and opportunities in the |
| | | organization's strategic-financial planning assessments. |

W7.2

(W7.2) What is the trend in your organization's water-related capital expenditure (CAPEX) and operating expenditure (OPEX) for the reporting year, and the anticipated trend for the next reporting year?

Row 1

Water-related CAPEX (+/- % change)

1,919,672.66

Anticipated forward trend for CAPEX (+/- % change)

Water-related OPEX (+/- % change)

306,093.71

Anticipated forward trend for OPEX (+/- % change)

Please explain

W7.3

(W7.3) Does your organization use climate-related scenario analysis to inform its business strategy?

| | Use of climate- related scenario analysis | Comment |
|-----|---|--|
| Row | No, but we | Since the organization does not yet have a formal and structured process |
| 1 | anticipate doing so | to identify, assess and respond to Water Security risks and opportunities, |
| | | it has not yet been possible to address such risks and opportunities in |
| | | the organization's strategic-financial planning assessments. |

W7.4

(W7.4) Does your company use an internal price on water?

Row 1



Does your company use an internal price on water?

Yes

Please explain

Internally, the company prices water based on the costs related to water collection, treatment and distribution.

W8. Targets

W8.1

(W8.1) Describe your approach to setting and monitoring water-related targets and/or goals.

| | Levels for targets and/or goals |
|-------|--------------------------------------|
| Row 1 | Our company sets no targets or goals |

W8.1c

(W8.1c) Why do you not have water target(s) or goal(s) and what are your plans to develop these in the future?

| | Primary reason | Please explain |
|---------------------------|----------------------------|--|
| Row | We are planning to | We recognize that this is the beginning of a journey of vital |
| 1 | introduce a target or goal | importance for the perpetuity of Usiminas and we will strive to |
| within the next two years | | structure our plans and actions in order to engage in global efforts |
| | | on the Water Safety related issues. |

W9. Verification

W9.1

(W9.1) Do you verify any other water information reported in your CDP disclosure (not already covered by W5.1a)?

No, but we are actively considering verifying within the next two years

W10. Sign off

W-FI

(W-FI) Use this field to provide any additional information or context that you feel is relevant to your organization's response. Please note that this field is optional and is not scored.



Learn more about Usiminas' Sustainability agenda through the portal https://www.usiminas.com/sustentabilidade/ and also through the company's 2020 Sustainability Report through the link: https://www.usiminas.com/wp-content /uploads/hotsites_portal_sap/usiminas-rs-2020-pi-en-0207.pdf .

W10.1

(W10.1) Provide details for the person that has signed off (approved) your CDP water response.

| | Job title | Corresponding job category |
|-------|---------------------------|-------------------------------|
| Row 1 | Industrial Vice-President | Chief Operating Officer (COO) |

W10.2

(W10.2) Please indicate whether your organization agrees for CDP to transfer your publicly disclosed data on your impact and risk response strategies to the CEO Water Mandate's Water Action Hub [applies only to W2.1a (response to impacts), W4.2 and W4.2a (response to risks)].

Yes

SW. Supply chain module

SW0.1

(SW0.1) What is your organization's annual revenue for the reporting period?

| | Annual revenue |
|-------|----------------|
| Row 1 | 16,088,052,000 |

SW0.2

(SW0.2) Do you have an ISIN for your organization that you are willing to share with CDP?

Yes

SW0.2a

(SW0.2a) Please share your ISIN in the table below.

| | ISIN country code | ISIN numeric identifier (including single check digit) | |
|-------|-------------------|--|--|
| Row 1 | BR | USIMACNPA6 | |

SW1.1

(SW1.1) Could any of your facilities reported in W5.1 have an impact on a requesting CDP supply chain member?



Yes, CDP supply chain members buy goods or services from facilities listed in W5.1

SW1.1a

(SW1.1a) Indicate which of the facilities referenced in W5.1 could impact a requesting CDP supply chain member.

Facility reference number

Facility 1

Facility name

Questions from session W5 are not applicable to the Company. Since the organization does not yet have a formal and structured process to identify, assess and respond to risks and opportunities related to water resources, it has not yet been possible to address such risks and opportunities in the assessments of the organization's strategic-financial planning. This process is in the structuring phase.

Requesting member

Description of potential impact on member

Questions from session W5 are not applicable to the Company. Since the organization does not yet have a formal and structured process to identify, assess and respond to risks and opportunities related to water resources, it has not yet been possible to address such risks and opportunities in the assessments of the organization's strategic-financial planning. This process is in the structuring phase.

Comment

Questions from session W5 are not applicable to the Company. Since the organization does not yet have a formal and structured process to identify, assess and respond to risks and opportunities related to water resources, it has not yet been possible to address such risks and opportunities in the assessments of the organization's strategic-financial planning. This process is in the structuring phase.

SW1.2

(SW1.2) Are you able to provide geolocation data for your facilities?

| | Are you able to provide geolocation data for your facilities? | |
|-------|---|--|
| Row 1 | Yes, for all facilities | |

SW1.2a

(SW1.2a) Please provide all available geolocation data for your facilities.

| Identifier | Latitude | Longitude | Comment |
|------------|----------|-----------|---------|
|------------|----------|-----------|---------|



| Ipatinga Plant | -19.486827 | -42.542354 | |
|----------------|------------|------------|--|
| Cubatão Plant | -23.852885 | -46.371958 | |

SW2.1

(SW2.1) Please propose any mutually beneficial water-related projects you could collaborate on with specific CDP supply chain members.

Requesting member

Category of project

Promote river basin collective action

Type of project

Invite customer to collaborate with other users in their river basins to reduce impact

Motivation

The Program conceived by Usiminas, Mobiliza Todos pela Água, is developed in conjunction with the Program Mobiliza Pelos Caminhos do Vale. In the 84 cities in eastern Minas Gerais that receive steel aggregate for paving rural roads, a counterpart was established: activities such as recovery of headwater and riparian forests. It has been in development since 08/2018.

Estimated timeframe for achieving project

2 to 3 years

Details of project

The Program is conceived by Usiminas, in partnership with the Consórcio Intermunicipal Multifinalitário do Vale do Aço (CIMVA) and the Interagir Institute. The Program conceived by Usiminas, Mobiliza Todos pela Água, is developed in conjunction with the Program Mobiliza Pelos Caminhos do Vale In the 84 cities located in the Eastern region of Minas Gerais state that have received steel aggregate for pavement of rural roads, the Company agreed on an offset: to develop social and environmental programs to recover headwaters and riparian forests. Since 2018, the program has been developed to help improve society, setting an example for everyone to rethink the way they act on behalf of sustainability.

Projected outcome

4,789 headwaters have been identified and mapped; 1,329 headwaters protected and permanent preservation areas consolidated; trainings provided almost to people: 3,550 technical reports about the identified and mapped headwaters have been prepared; 25,500 native Atlantic Forest seedlings have been donated by partners;



30 educational workshops on environmental themes about headwater recovery and protection and vegetal restoration.

SW2.2

(SW2.2) Have any water projects been implemented due to CDP supply chain member engagement?

No

SW3.1

(SW3.1) Provide any available water intensity values for your organization's products or services.

Product name

Water intensity value

Numerator: Water aspect

Denominator

Comment

The Company does not have the breakdown by product.